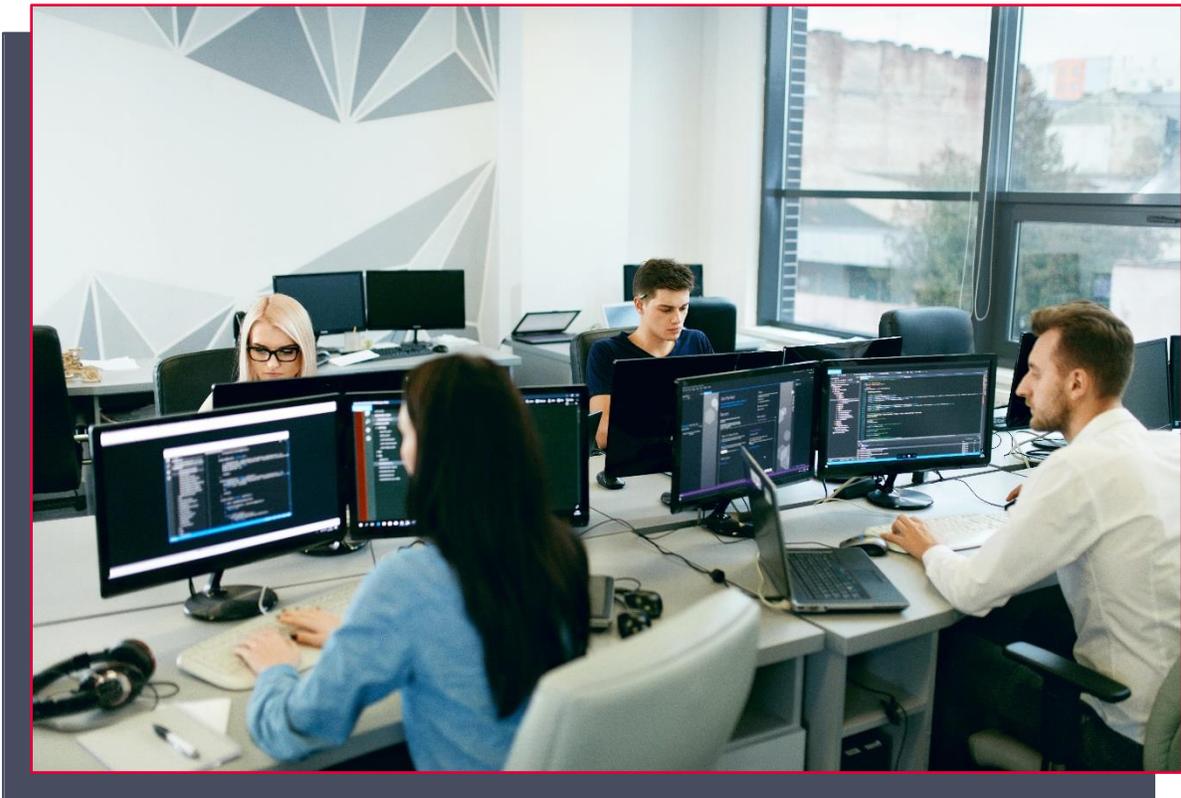


# ■ Post-Installation Configuration

Enterprise Robotic Process Automation  
2020



**ProcessRobot 2020.1**



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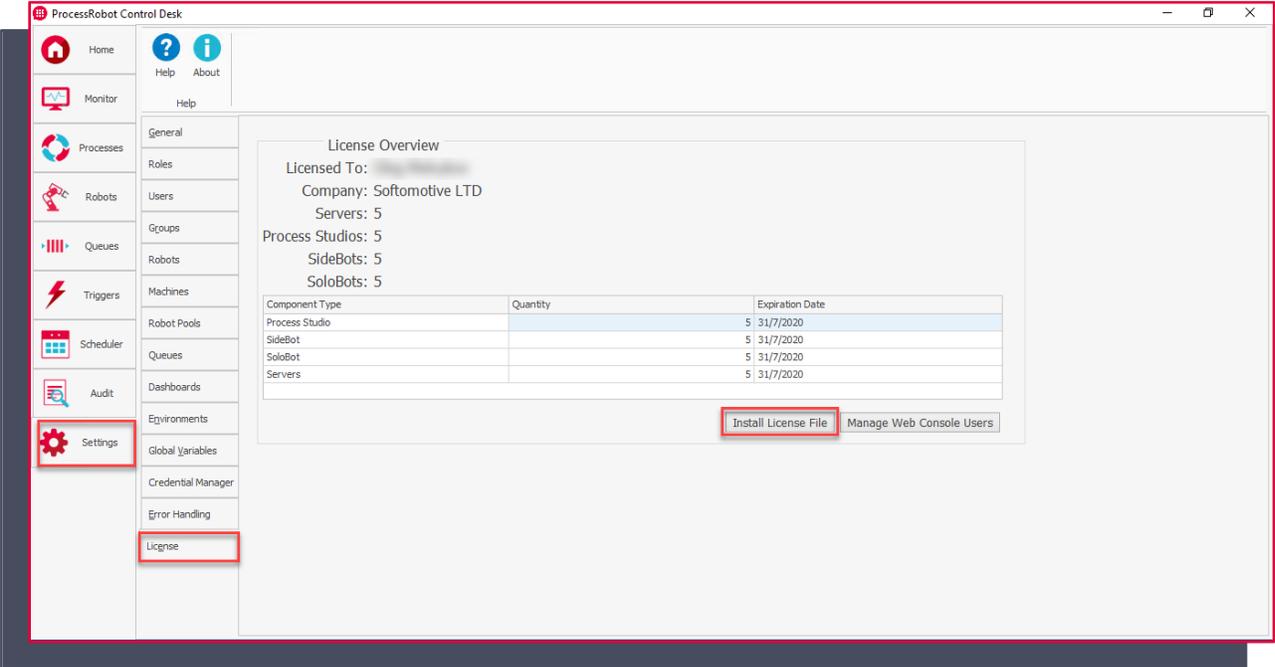
# Introduction

This document goes through the initial steps you should take once ProcessRobot has been installed. These steps are required to proceed with developing automations and executing your processes.



# Install License file

To install the license file you have been provided by the Sales team of Softomotive, please navigate to the ProcessRobot Control Desk “Settings” tab and click to view the “License” pane. There, you can click the “Install License File” option to import your license.

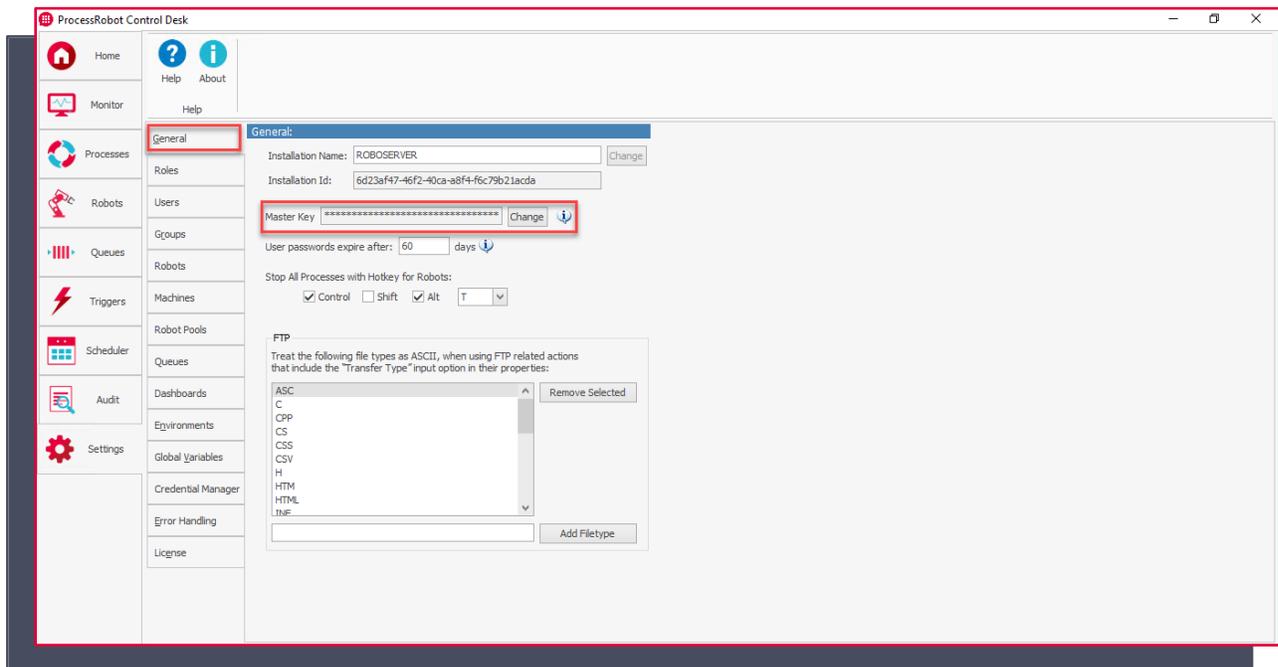




# Set the Master Key

One of the first options you would need to set once the installation completes, is the Master Key. The Master Key is the key with which all the sensitive information like credentials and variables are encrypted.

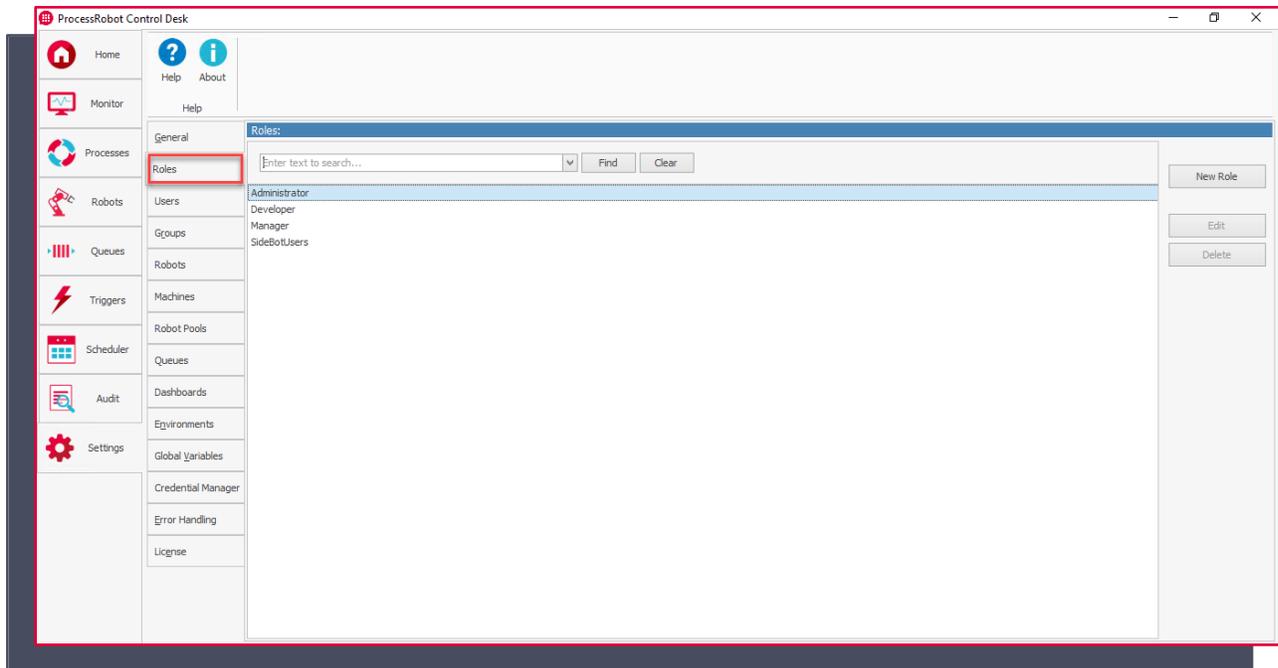
You can set the Master Key by navigating to the Control Desk “Settings” tab and click to view the “General” pane. The Master Password you set every time, will be required in case you would like to change it in the future.





# Create Roles

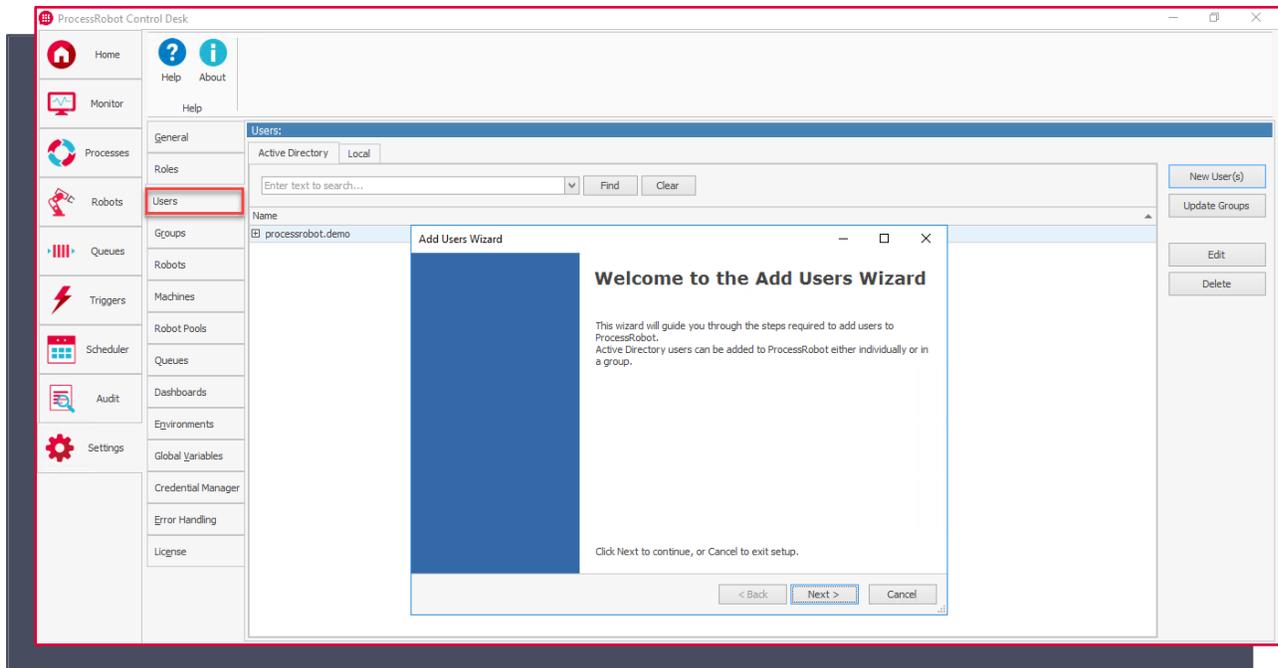
Once the license is installed and ProcessRobot is ready for use, you would need to set the “Roles” of the Users along with the Permissions each role will have. You can access the “Roles” pane, by navigating to the Control Desk “Settings” tab and select the respective pane.





# Add Users and Assign Roles

The next step is to insert the desired users from the Active Directory and assign a “Role” to each of them, that way the users will be able to access the Client Tools that are supposed to. You can find this section from the pane “Users” of the Settings tab in the Control Desk.

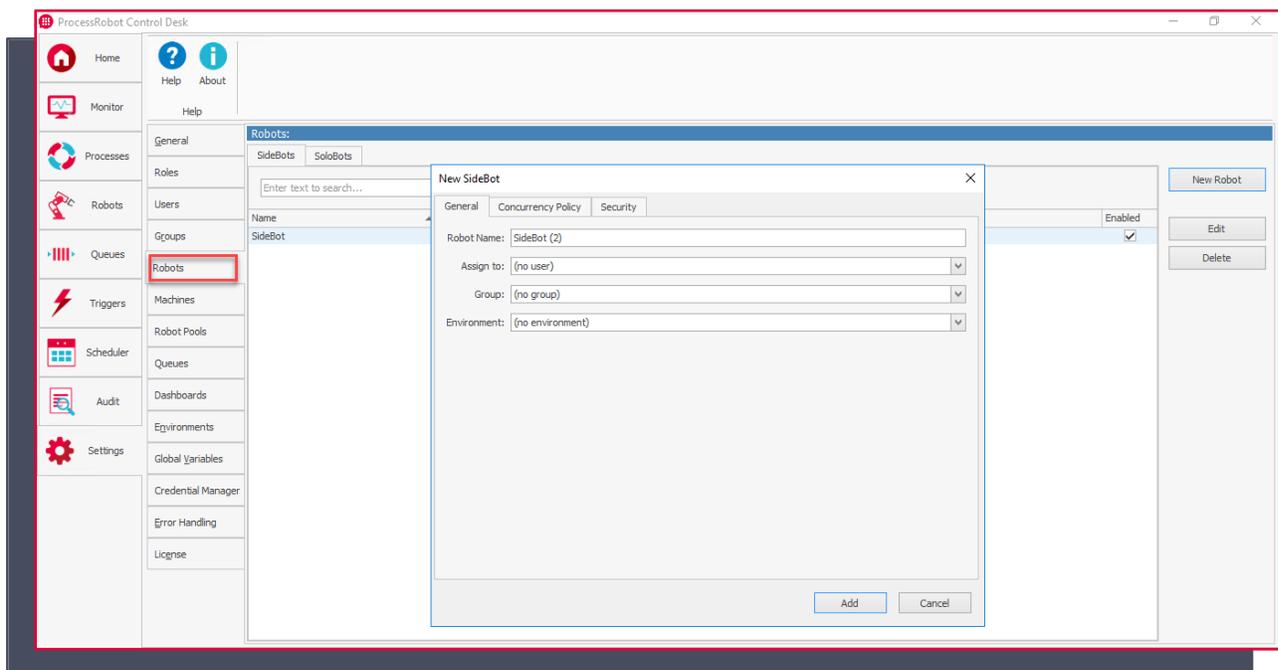




# Add Robots

Once the processes are developed and you are ready to execute them, you would need to set as “Robots” the workstations or servers on which you will be running these processes. You can add a new robot, from the “Robots” pane under the Control Desk “Settings” tab.

Similar to the user’s installation, you will need to select the Computers from the Active Directory list. The same applies for the Users who will be authenticating on the Robots.

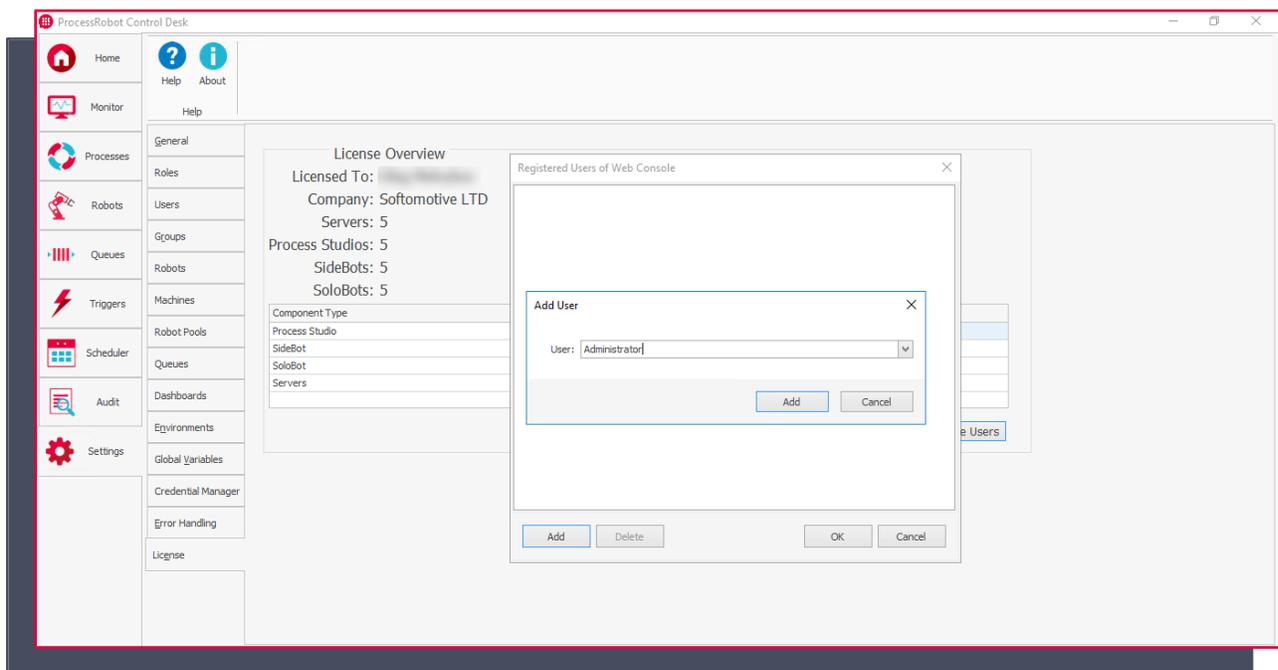




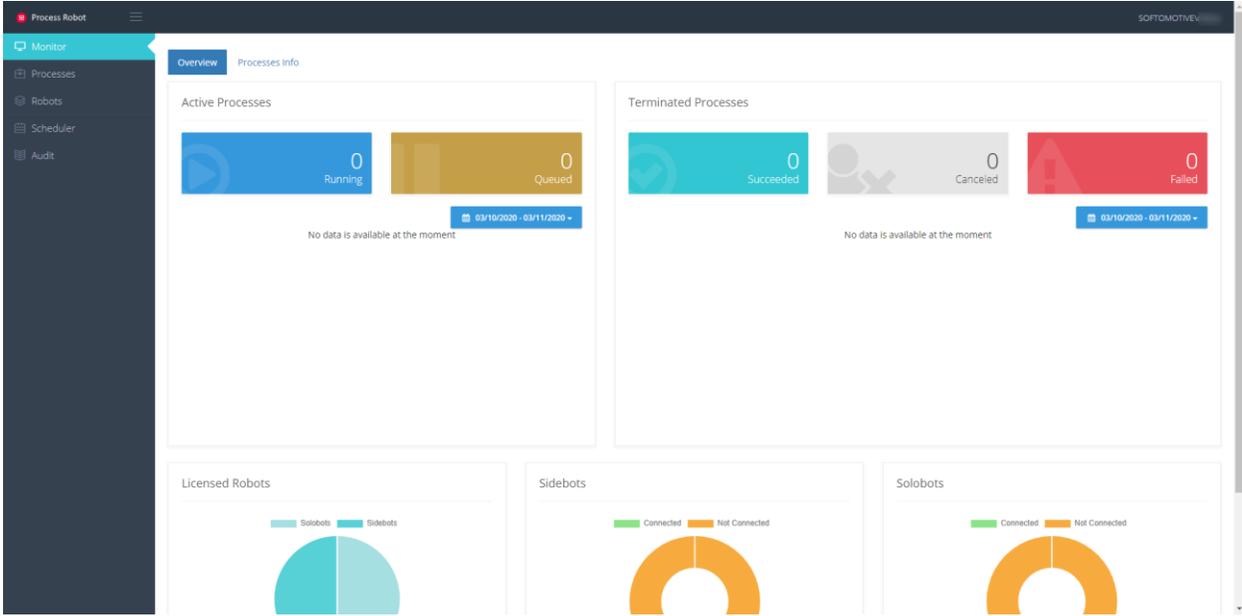
# Add Web Console Users

The final step of this post-installation configuration is to set up the WebConsole Users. You can do so by navigating to the “License” pane of the “Settings” tab in Control Desk and click on the “Manage Web Console Users”.

In the window that appears you can add the WebConsole users of your preference. Please keep in mind that you first need to add them as “Users” in the respective tab first.



Users with access to the WebConsole can view it by navigating to “http://localhost”. In case you are accessing this from another workstation, please note, you would need to use the IP address of the ProcessRobot Server.





## About Softomotive

Softomotive - the makers of WinAutomation - is one of the leading, longest-standing providers of Robotic Process Automation solutions. We Simplify Automation for over 9,000 customers worldwide, empowering anyone to automate tasks and be given the power to drive innovation.