

# Deployment guide for Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview

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Published: July 2012

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### **Abstract**

This book supports a preliminary release of Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview and provides deployment instructions for Duet Enterprise 2.0 Preview. The audiences for this book include application specialists, line-of-business application specialists, and IT administrators who are ready to deploy Duet Enterprise 2.0 Preview.

The content in this book is a copy of selected content in the <u>Duet Enterprise 2.0 Preview technical</u> <u>library</u> as of the publication date. For the most current content, see the technical library on the web.

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# **Getting help**

Every effort has been made to ensure the accuracy of this book. This content is also available online in the Office System TechNet Library, so if you run into problems you can check for updates at:

http://technet.microsoft.com/office

If you do not find your answer in our online content, you can send an email message to the Microsoft Office System and Servers content team at:

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# Deployment overview of Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This deployment guide describes the overall process to install and configure Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview on a single computer that is running Windows Server 2008 R2 SP1, SharePoint Server 2013 Enterprise, and SQL Server 2008 R2 with Service Pack 1 (SP1).

This process is for a SharePoint administrator to view Duet Enterprise 2.0 Preview functionality and is intended to provide only a baseline proof of concept that demonstrates core Duet Enterprise 2.0 Preview features and connectivity. It is not intended to provide multiple computer deployment instructions or multiple farm deployment instructions.

# Plan to deploy Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes the planning that you should do before you begin an installation of Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview. The procedures and information presented in this article are listed in the order in which they must be used. All hardware and software must comply with the information found in <a href="Hardware and software requirements">Hardware and software requirements for Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview</a>.

The installation and configuration process will require several hours to complete. You will need to work with your SAP administrator who will provide you with a SAPSSL.cer certificate and the endpoint URLs. You will provide the SAP administrator with two certificates: SharePointSSL.cer and DuetRoot.cer and the publishing URL of your extended SharePoint site. We recommend that you schedule time when both the SharePoint administrator and the SAP administrator are available. In addition to the items listed in this article, you need to review all hardware and software requirements for Duet Enterprise 2.0 Preview and also for all Windows, SQL Server, and SharePoint Server computers that are used for this deployment.

The overall installation and configuration process will proceed in the following order:

- Hardware and software requirements for Duet Enterprise for Microsoft SharePoint and SAP Server
   2.0 Preview
- Prepare the environment for Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Install Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Import models in Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Configuration check for Duet Enterprise for SharePoint and SAP Server 2.0 Preview

We recommend that you obtain and record this information before you begin your deployment. We have provided the following deployment reference table that lists the names of the accounts and service applications described in the Duet Enterprise 2.0 Preview install and configure process.

The **Name as documented** column in this table contains the names of the items you are tracking while deploying Duet Enterprise. These are the names that are referred to throughout this guide. The Name used column is for your use to record the names of these items.

### **Table: Deployment reference for Duet Enterprise 2.0**

Name as documented	Name used
Secure Store Service Application	
EndPoint URL: MetadataURL	
EndPoint URL: LsiUrl	
Business Data Connectivity Service Application	
User Profile Service Application	
Certificate: SharePoint SSL	
Certificate : SAP SSL	
Certificate : Duet Root	
Security Account: Duet Admin	
Security Account: DuetPublisher	
Web Application: DuetEnt	
Web Application (Extended): DuetEntEx:443	
Site Collection: sites/DuetEnterprise2	
Site Collection: Blank Site Template	
Site: DuetReportingandWorkflow	
Site: Blank Site Template	

### In this article:

- Endpoint URL requirements
- Certificate requirements
- Active Directory account requirements

# **Endpoint URL requirements**

Endpoint URLs are URL links that point the SharePoint Server system to specific endpoints in the SAP system and are bound to each imported Business Data Connectivity (BDC) model. These URLs must be obtained from the SAP administrator for each BDC model that you import. There are two URLs for each model:

- LsiUrl This is the service URL with which SAP exposes data for a particular feature.
- MetadataURL This will be automatically be picked up by the LsiUrl when the command is run.

## **Certificate requirements**

You need three certificates to help secure Duet Enterprise 2.0 Preview communications between clients and the server and between the servers running SharePoint and SAP. These certificates are created during the Duet Enterprise 2.0 Preview installation process on both the SharePoint and SAP systems.

- DuetRoot.pfx Created when you configure a root certificate by using the DuetConfig.exe –
  createselfsignedcertificate command. This certificate is used to create user certificates that are
  sent to SAP along with end-user requests. The process for creating this certificate must be
  completed in the following order:
  - 1. Create the certificate as a .pfx file.
  - 2. Configure the certificate. This includes storing it in the Secure Store Service Application.
  - 3. Export the certificate as a .cer file. This is necessary because SAP systems accept certificates in .cer file format only.
  - 4. Share the .cer file with the SAP administrator. The SAP administrator will create a trust relationship for this certificate.
- SharePointSSL.cer Secures server requests for calls from SAP to SharePoint. This certificate is
  created on the SharePoint system by using Internet Information Services (IIS) Manager, exported
  by using the Microsoft Management Console, and shared with the SAP administrator to be trusted
  in the SAP system.
- SAPSSL.cer Secures server requests for calls from SharePoint to SAP. This certificate is created
  on the SAP system and shared with the SharePoint administrator to be trusted in the SharePoint
  system.

## **Active Directory account requirements**

Two Active Directory Domain Services (AD DS) accounts are required to install Duet Enterprise 2.0 Preview, as shown in the following table.

### Table: Domain accounts required to install Duet Enterprise 2.0

Account	Purpose	Requirements
DuetAdmin	<ul><li>Runs Setup.exe</li><li>Runs DuetConfig.exe commands</li></ul>	A member of the Windows     Administrators group on the     computer that is running     SharePoint Server 2013     Preview.

Account	Purpose	Requirements
		A member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.  Full Control permissions on the User Profile service application is required to configure RoleSync by using the DuetConfig.exe — configurerolesync command.
DuetPublisher	Used by the SAP system to connect to the SharePoint system for pushing reports and workflow notifications.	No permissions need to be set on the SharePoint Server 2013 Preview farm for this account. You must give the name of this account to the SAP administrator.

# Hardware and software requirements for Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview

This article describes hardware, software, user account, service account, services, and Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview-specific requirements.

### In this article:

- Basic hardware and software requirements
- Topology requirements
- Browser requirements
- Service and service application requirements

# Basic hardware and software requirements

Duet Enterprise 2.0 Preview requires SharePoint Server 2013 Preview. All other hardware and software requirements are the same as for SharePoint Server 2013 Preview. For more information, see Hardware and software requirements (SharePoint 2013 Preview).

# **Topology requirements**

All SharePoint farm topologies and architectures that are supported in SharePoint Server 2013 Preview are supported by Duet Enterprise 2.0 Preview. These deployment procedures describe only the processes required to install Duet Enterprise 2.0 Preview on a single computer. For more information, see Design server farms and topologies (SharePoint 2013 Preview).

## **Browser requirements**

Duet Enterprise 2.0 Preview supports the same browsers as SharePoint Server 2013 Preview. For more information, see <u>Plan browser support (SharePoint 2013 Preview)</u>.

## Office client application requirements

Office client integration with Duet Enterprise 2.0 Preview requires Office Professional Plus 2013 Preview. The installation of Office 2013 Preview must not be a click-to-install version because Microsoft Business Connectivity Services does not support Click-to-Run.

# Service and service application requirements

The following SharePoint service applications must be configured and active in SharePoint Server 2013 Preview before you install Duet Enterprise 2.0 Preview.

- Business Data Connectivity service Application This service application lets you connect SharePoint Server 2013 Preview solutions to sources of external data and to define external content types that are based on that external data.
- **State Service** This service application is used for the Duet Enterprise 2.0 Preview Workflow solution.
- Security Token Service Application This service application is used for internal claims security.
- **Secure Store Service Application** This service application stores end-user's credentials in a client certificate used to authenticate the user on the SAP NetWeaver Gateway 2.0.
- **User Profile Service Application** This service application is required for the role synchronization feature of Duet Enterprise 2.0 Preview.

# Prepare the environment for Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes how to prepare a SharePoint Server 2013 Preview environment to host Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview. It includes all the necessary procedures provided in the order in which they must be performed. Where necessary, Duet Enterprise 2.0 Preview specific steps are included. In all other cases, the procedures are the same as those for SharePoint Server 2013 Preview.

#### In this article:

- Before you begin
- Create a new web application for Duet Enterprise 2.0
- Extend the web application in Duet Enterprise 2.0
- Create and manage the SharePoint SSL certificate
- Create the SharePointSSL.pfx certificate and export the SharePointSSL.cer certificate
- Bind the SharePointSSL.cer certificate to the extended web application
- Export the SharePointSSL.cer certificate
- Share the SharePointSSL.cer certificate with the SAP administrator

# Before you begin

Before you perform any of the following procedures, read the following Duet Enterprise 2.0 Preview installation and configuration articles in the order listed. We recommend that you do not continue until you read these articles.

- Deployment overview of Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Plan to deploy Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Hardware and software requirements for Duet Enterprise for Microsoft SharePoint and SAP Server
   2.0 Preview

# (i) Note:

Because SharePoint 2013 Preview runs websites in Internet Information Services (IIS), administrators and users depend on the accessibility features that browsers provide. SharePoint 2013 Preview supports the accessibility features of supported browsers. For more information, see the following resources:

- Plan browser support
- Accessibility for SharePoint Products
- Accessibility features in SharePoint 2013 Products
- Keyboard shortcuts

Touch

# Create a new web application for Duet Enterprise 2.0

Duet Enterprise 2.0 Preview requires at least one web application. This web application is used to host one or more sites that surface information from SAP. Use the following procedure to create a new web application for Duet Enterprise 2.0 Preview.

### To create a new web application for Duet Enterprise 2.0

- 1. Verify that you have the following administrative credentials: Farm Administrators SharePoint group.
- 2. On the SharePoint Central Administration website, in the **Application Management** section, click **Manage Web applications**.
- On the Web Applications Management page, on the ribbon, click New. The Create new Web Application window opens.
- 4. In the Create New Web Application window, in the IIS Web Site section, select the following:
  - Select Create a new IIS website.
  - Leave Port default, and record the port number. This will be used later for configuring alternate access mapping.
  - Leave Host Header default (blank).
  - Leave Path default.
- 5. In the **Security Configuration** section, select the following:
  - Leave Allow Anonymous default (No).
  - Leave Use Secure Sockets Layer (SSL) default (No).
- 6. In all other sections, leave all selections as the default.
- Click **OK** to create the new web application. A progress window is displayed. When complete, the
  progress window closes and the web application that you created appears on the **Web Applications** page.

## Extend the web application in Duet Enterprise 2.0

Use this procedure to extend the web application to create a SSL-enabled web application that will be used for secure transactions between the SharePoint system and the SAP system.

### To extend the web application in Duet Enterprise 2.0

- 1. Verify that you have the following administrative credentials: Farm Administrators SharePoint group.
- 2. In Central Administration, in the **Application Management** section, click **Manage Web** applications.
- 3. On the **Web Applications Management** page, select the new web application that you created. In the Ribbon, click **Extend**. The **Extend Web Application to Another IIS Web Site** window opens.

- 4. In the IIS Web Site section, leave all settings as the default.
- 5. In the Security Configuration section, for Use Secure Sockets Layer (SSL), select YES.
- 6. In the Claims Authentication Types section, select Basic authentication (credentials are sent in clear text).
- 7. In the **Public URL** section, the URL for this web application is shown in the URL box. Record this URL and add the required fully qualified domain information to it. Then send this full URL to the SAP administrator. This full URL should be in this format: https://servername.domain.com:portnumber. The SAP administrator will need this full URL when the SAP administrator configures an RFC Destination to send workflows and reports from SAP to SharePoint.
- 8. Leave all other settings as the default, and then click **OK** to extend the web application.
- 9. The **Extend Web Application to Another IIS Web Site** window closes and the new web application is extended. No visual confirmation is provided.

# Create and manage the SharePoint SSL certificate

After extending the new web application that you created, you must create an SSL certificate and bind that certificate to the extended web application. This certificate is named the SharePointSSL.cer certificate. Once created and bound in to the extended web application in SharePoint, you will export it and share it with the SAP administrator who imports it into the SAP system. The procedures for this are as follows:

- 1. Create the SharePointSSL.pfx certificate.
- 2. Bind the SharePointSSL.pfx certificate to the extended web application.
- 3. Export the SharePointSSL certificate as a .cer file to your local file system.
- 4. Share the SharePointSSL.cer certificate with the SAP administrator.

# Create the SharePointSSL.pfx certificate and export the SharePointSSL.cer certificate

This is the first of four SharePointSSL certificate management procedures. The SharePointSSL.cer certificate is created by using IIS Manager (inetmgr). This certificate will be bound to the extended web application that you just created and used to help secure communications between the SharePoint and SAP systems.

### To create the SharePointSSL.cer certificate

- 1. Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server where this procedure is run.
- 2. Click Start, and then click Run.
- In the Run text box, type: inetmgr, and then click OK. Internet Information Services (IIS)
  Manager opens.
- 4. Under **Connections**, expand the tree node next to the host computer.

- 5. Expand the **Sites** node and confirm that the new web application and the SSL-enabled extended web application are displayed under the **Sites** node.
- 6. In the **Connections** section, select the host computer. The **ASP.Net**, **IIS**, and **Management** sections display for this computer.
- 7. Select Server Certificates. The Server Certificates section is displayed.
- 8. In the Actions section, select Create Self Signed Certificate.
- 9. The Create Self Signed Certificate wizard opens.
- 10. In the **Specify a friendly name for the certificate** field, type **SharePointSSL**, and then click **OK**. The SharePointSSL.cer certificate is created and the Create Self Signed Certificate Wizard closes.
- 11. The SharePointSSL certificate is displayed in the **Server Certificates** section.

# Bind the SharePointSSL.cer certificate to the extended web application

This is the second of four SharePointSSL certificate management procedures. The SharePointSSL.cer certificate is bound to the extended web application that you created by using IIS Manager (inetmgr).

### To bind the SharePointSSL.cer certificate to the extended web application

- 1. Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server where this procedure is run.
- 2. In IIS Manager, in the **Connections** section, select the extended web application that you created, and then in the **Actions** section, click **Bindings**.
- 3. The **Site Bindings** window opens. Select **Edit**.
- 4. In the **Edit Site Binding** window, in the **SSL certificate** section, in the drop-down list, select **SharePoint SSL**, and then click **Close**.
- 5. The SharePointSSL certificate is now bound to the extended web application.

## **Export the SharePointSSL.cer certificate**

This is the third of four SharePointSSL certificate management procedures. The SharePointSSL.cer certificate is exported so that it can be shared with the SAP administrator. This process is completed by using IIS Manager.

### To export the SharePointSSL.cer certificate

- 1. Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server where this procedure is run.
- 2. Open the Microsoft Management Console (MMC) by clicking **Start**, select **Run**, and then type **MMC** in the **Run** box.
- 3. The MMC opens as Console 1.
- 4. Select File, and then click Add/Remove Snap-in. The Add or Remove Snap-ins window opens.

- 5. In the Add or Remove Snap-ins window, select Certificates.
- 6. In the Certificates Snap-in window, select Computer account, and then click Next.
- In the Select Computer window, leave all settings default, and then click Finish. The Certificates
   Snap-in window closes and certificates are displayed in the Add or remove Snap-ins window in
   the Selected Snap-ins section.
- 8. Click **OK**. The **Add or Remove Snap-ins** window closes and **Certificates (Local Computer)** are displayed in the MMC tree.
- 9. In the MMC tree, expand Certificates (Local Computer).
- 10. Expand the **Personal** node, and then select **Certificates**. The SharePoint SSL certificate will be displayed as a self-signed certificate where the **Issued To** and **Issued By** fields are the same and both display the name of the host computer as seen in IIS Manager.
- 11. Select the SharePointSSL certificate that displays the same Issued To and Issued By information.
- 12. The Certificate Export Wizard opens.
- 13. Click Next. The Export Private Key page is displayed. Leave all settings as the default.
- Click Next. The Export File Format page is displayed. Leave all settings as the default.
- 15. Click Next. The File to Export page is displayed. Select Browse to select a location to export the file. The Save As dialog opens. Choose somewhere easy to access and remember.
- 16. In the Save As dialog after you have selected a location, in the File name field, type SharePoint SSL, and then click Save. The Save As dialog closes and the Certificate Export Wizard, File to Export page is displayed with the path and name of the certificate populated in the File name field.
- 17. Click **Next**. The Completing the Certificate Export Wizard displays and lists all the information that was selected during the export process.
- 18. Click **Finish** to export the SharePointSSL.cer certificate. The **Certificate Export Wizard success** dialog box displays the following message: The export was successful.
- 19. Click **OK**. The Certificate Export Wizard closes. You have exported the SharePointSSL.cer certificate to the location that you chose.

## Create an alternate access mapping

The web application that you created earlier must be available by using the URL that is specified in the SSL certificate that you bound to that web application. This is because the web application was not created by using the fully qualified domain name (FQDN) but the certificate uses the FQDN. You must create an alternate access mapping to specify the URL that is listed in the certificate.



An example of an FQDN is http://server.contoso.corp.com:3000. In this example, the short URL would be http://contoso:3000.

To complete this procedure, you must know the port number that you assigned to the extended web application and the fully qualified domain name in the certificate that you created. You recorded the port number of the extended web application earlier. You can view the FQDN by double-clicking the SharePointSSL.cer file in Windows Explorer.

### To create an alternate access mapping

- 1. In Central Administration, on the Quick Launch, click System Settings.
- 2. In the Farm Management section, click Configure alternate access mappings.
- 3. On the Alternate Access Mappings page, ensure that the web application to which you are configuring for Duet Enterprise 2.0 is listed in the Alternate Access Mapping Collection row on the top-right corner of the page. If this web application is not the web application that you are configuring for Duet Enterprise 2.0 Preview, click the drop-down arrow, click Change Alternate Access Mapping Collection, and then select the web application that you want to configure from the list.
- 4. On the Alternate Access Mappings page, click Add Internal URLs.
- 5. In the **Add Internal URL** section, do the following:
  - a) In the **URL protocol, host and port** box, type the FQDN for the URL of the extended port. This URL should be in the form of https://west.contoso.corp.com:3000.
  - b) In the **Zone** list, select the zone that you want to use for this URL.

# (i) Note:

This is the name of the zone that you selected when you extended the web application in the previous procedure.

6. Click Save.

The alternate access mapping that you created appears on the Alternate Access Mappings page.

# Share the SharePointSSL.cer certificate with the SAP administrator

This is the final of four SharePointSSL certificate management procedures. The SharePointSSL certificate is now created, bound, and exported from the SharePoint system. It must now be given to the SAP administrator who will use SAP trust manager to trust the certificate in the SAP system.

- Either share the location where the SharePointSSL.cer certificate is on the host computer file system, or transfer the file to an SAP host computer according to the SAP administrator's instructions.
- When the SharePointSSL.cer is successfully transferred to the SAP administrator, you are ready to continue with the installation Duet Enterprise 2.0 Preview on your host computer.

# Install Duet Enterprise for SharePoint and SAP Server 2.0 Preview

The articles in this section describe how to install and configure Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview on servers that are running SharePoint Server 2013 Preview. Additional configuration is required in the SAP environment to create a complete and functioning deployment of Duet Enterprise 2.0 Preview. For information about the steps that are required to configure Duet Enterprise 2.0 Preview in the SAP environment, see <a href="Duet Enterprise SAP Deployment Guide">Duet Enterprise SAP Deployment Guide</a> on the SAP Support Portal website.

The process to install Duet Enterprise 2.0 Preview has five stages. These five stages use a combination of the user interface in the SharePoint Central Administration website and the Windows command line. Each of the five stages of the Duet Enterprise 2.0 Preview deployment has specific steps that must be performed.

### In this section:

- Stage 1: Install binary files in Duet Enterprise for SharePoint and SAP Server 2.0 Preview
   The Duet Enterprise 2.0 Preview binary files are copied from the installation source to the host computer by the SharePoint administrator.
- Stage 2: Install, configure, and register Duet Enterprise for Microsoft SharePoint and SAP Server
   2.0 Preview Duet Enterprise 2.0 Preview is installed and configured by using the DuetConfig.exe
   install command.
- Stage 3: Create a master key for Duet Enterprise for SharePoint and SAP Server 2.0 Preview
   Master key is created in the Secure Store Service application for use with Duet Enterprise 2.0 Preview.
- Stage 4: Manage DuetRoot certificates in Duet Enterprise for SharePoint and SAP Server 2.0
   Preview The SharePoint administrator creates, configures, exports, and shares the DuetRoot certificate with the SAP administrator.
- <u>Stage 5: Configure a trust relationship between SharePoint and SAP</u> The SharePoint administrator performs additional security configuration between the SharePoint and SAP systems.

# Important:

These procedures must be completed in the order listed.

## Before you begin

Make sure that you have all the needed information from your SAP administrator before you begin these procedures. This includes the following:

- LsiUrl Links the SAP system to the SharePoint system. Required for importing models.
- MetadataURL Links the SAP system to the SharePoint system. Required for importing models.
- All user accounts created in Active Directory and ready to use in the SharePoint system.

- All services and service accounts turned on and created.
- All web applications created and extended for Duet Enterprise 2.0 Preview.
- The SharePointSSL certificate created, bound, exported, and shared with the SAP administrator.
- The SAPSSL certificate created, trusted (on the SAP system), exported, and shared with the SharePoint administrator.

# Stage 1: Install binary files in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes the procedure to install binary files in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview. This is stage one in an installation of Duet Enterprise 2.0 Preview.

# **Install Duet Enterprise 2.0 binary files**

Use this procedure to copy files from an installation point to the front-end web server that will host Duet Enterprise 2.0 Preview.

### To install Duet Enterprise 2.0 binary files

- 1. Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview.
- 2. As administrator, open a Windows Command Prompt window.
- 3. At the command prompt, type **cd:\directory\**, where *directory* is the local or network location of the Duet Enterprise setup files.
- 4. From the installation location of the Duet Enterprise 2.0 Preview files, type the following command, and then press ENTER:

### setup.exe /install

The **Duet Enterprise 2.0 Technical Preview for Microsoft SharePoint and SAP license agreement** is displayed.

- 5. On the **Duet Enterprise 2.0 Technical Preview for Microsoft SharePoint and SAP license agreement** page, select the **I accept the terms in the license agreement** check box, and then click **Install**.
- 6. When complete, you receive the following message: **Duet Enterprise setup completed** successfully.
- 7. The Duet Enterprise 2.0 Preview binary files are now copied to the host computer.

### **Verification**

Verify that the following files and folders are created in the default directory path C:\Program Files\DuetEnterprise\2.0.

- BDC Models (Folder)
- Solutions (Folder)
- DuetConfig.exe
- DuetConfig.Intl.dll
- OBA.Server.Logging.Resources.dll

# Stage 2: Install, configure, and register Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview

This article describes the installation and configuration of Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview. After this procedure is complete, additional configuration is necessary.

# Install, configure, and register Duet Enterprise 2.0

Use this procedure to perform a basic deployment configuration of Duet Enterprise 2.0 Preview and to create a target application in the default Secure Store Service service application. This procedure assumes that you are still logged on to the same host computer with the same administrative account that you chose to use for all processes and services. Before you perform the following procedure, verify that the account that you will use to run DuetConfig.exe is both a member of the Farm Administrators SharePoint group and is granted Full Control permissions on the User Profile service application.

### To install, configure, and register Duet Enterprise 2.0

- 1. Log on to the host server as a member of the Farm Administrators group.
- 2. Click Start, click All Programs, and then click Accessories.
- 3. Right-click the command prompt, and then click **Run as administrator**.
- 4. At the command prompt, navigate to the folder that contains the DuetConfig.exe file. By default, this is the C:\Program files\Duet Enterprise\2.0\ folder.
- 5. At the command prompt, type the following command, and then press ENTER:

### DuetConfig -install

- 6. When DuetConfig.exe is complete, at the command prompt, you receive the following messages:
  - · Successfully registered the diagnostic service
  - Successfully installed all features
  - · Successfully registered health rules
  - Successfully installed help files
  - Successfully configured Duet Enterprise
- 7. The Duet Enterprise 2.0 Preview files are now configured and you are ready to create a master key.

# Stage 3: Create a master key for Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes the procedure to create a master key for the Secure Store Service in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview.

A master key allows secure communications between SharePoint Server 2013 Preview and SAP. Specifically, the communication is between the Secure Store Service service application and the SAP NetWeaver server.

For more information about how to create a master key and configure the Secure Store, see <u>Configure</u> Secure Store in Configure the Secure Store Service in SharePoint 2013 Preview.

## Create a master key

A master key is required to successfully configure the DuetRoot.pfx certificate. Use this procedure to generate a new master key.

### To create a master key

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. On the SharePoint Central Administration website, click **Application Management**.
- 3. On the Application Management page, click Manage service applications.
- 4. On the **Manage Service Applications** page, scroll down the list of service applications, and then select **Secure Store service application**.
- 5. On the Secure Store Service Application page, click Generate New Key. The Generate New Key window opens.
- Type a pass phrase in the Pass Phrase and Confirm Pass Phrase boxes, and then click OK.
   Record this pass phrase.
- 7. A new master key is created.

# Stage 4: Manage DuetRoot certificates in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes the procedure to manage the DuetRoot.pfx and DuetRoot.cer certificates in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview.

#### In this article:

- Create the DuetRoot.pfx self-signed certificate and target application in the Secure Store service application
- Configure the DuetRoot.pfx certificate
- Export the DuetRoot.pfx certificate as DuetRoot.cer
- Share the DuetRoot.cer with the SAP administrator

# Create the DuetRoot.pfx self-signed certificate and target application in the Secure Store service application

Create a self-signed root certificate by using the **DuetConfig.exe -CreateSelfSignedCertificate** command. Use this procedure if you want to create a self-signed certificate. This procedure creates a self-signed certificate that is issued by the Duet Root Certificate Authority and stores the certificate in the Secure Store Service service application named "DuetApp."

# To create the DuetRoot.pfx self-signed certificate and target application in the Secure Store service application

- 1. As administrator, open a Windows Command Prompt window.
- 2. At the command prompt, navigate to the folder that contains the DuetConfig.exe file. By default, this is the C:\Program files\Duet Enterprise\2.0\ folder.
- 3. At the command prompt, type the following command, and then press ENTER: DuetConfig - CreateSelfSignedCertificate -Path c:\DuetRoot.pfx -Password (If no password is given here, you are prompted to enter one after you press ENTER. If that occurs, enter a password and press ENTER again.) Record this password.
- 4. At the command prompt, you receive the following message: Certificate "c:\DuetRoot.pfx" has been generated successfully.
- 5. The Duet Enterprise Root certificate is now created and is ready to be configured for use with the Secure Store Service service application.

6. You are now ready configure the DuetRoot.pfx certificate and create a target application with it in the Secure Store Service service application.

# Configure the DuetRoot.pfx certificate

Use this procedure to configure the DuetRoot.pfx certificate and create a target application in the Secure Store Service service application.

### To configure the DuetRoot.pfx certificate

- 1. As administrator, open a Windows Command Prompt window.
- 2. At the command prompt, navigate to the folder that contains the DuetConfig.exe file. By default, this is the C:\Program files\Duet Enterprise\2.0\ folder.
- At the command prompt, type the following command, and then press ENTER:
   DuetConfig.exe –ConfigureRootCertificate –SecureStoreServiceApplicationName <Name of Secure Store Service Application> -Path <Root Certificate file path> [Password you used when you created theDuetRoot.pfx file]
- 4. At the command prompt, you receive the following message: **Duet Root certificate has been configured in SecureStore with target application name DuetApp**.
- 5. For verification, navigate to the Secure Store Service service application page and confirm that the target application DuetApp is shown.

## Export the DuetRoot.pfx certificate as DuetRoot.cer

Use this procedure to export the client certificate that you created and configured. After exporting the DuetRoot.pfx certificate as DuetRoot.cer, you must give it to the SAP administrator.

### To export the client certificate

- 1. As administrator, open a Windows Command Prompt window.
- 2. At the command prompt, navigate to the folder that contains the DuetConfig.exe file. By default, this is the C:\Program files\Duet Enterprise\2.0\ folder.
- At the command prompt, type the following command, and then press ENTER:
   DuetConfig -ExportRootCertificate -Path c:\DuetRoot.cer
- 4. At the command prompt, you receive the following message: Root certificate for Duet is exported successfully to file c:\DuetRoot.cer.

### Share the DuetRoot.cer with the SAP administrator

When the DuetRoot.cer certificate is successfully exported, you need to share it with the SAP administrator.

# (i) Note:

In the path C:\ there are two DuetRoot certificates. One is listed as type: Security Certificate and one is listed as type: Personal Information. The DuetRoot.pfx is listed as type: Personal Information and the DuetRoot.cer is listed as type: Security Certificate. You will give the DuetRoot.cer certificate that is listed as type: Security Certificate to the SAP administrator.

Give the DuetRoot.cer certificate (type: Security Certificate) file to the SAP administrator.

# Stage 5: Configure a trust relationship between SharePoint and SAP

This article describes how to configure a trust relationship between SharePoint and SAP for Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview.

# Configure a trust relationship between SharePoint and SAP environments

For the SSL-enabled web application to accept information from the SAP environment, you must establish a trust relationship with the SAPSSL certificate that is provided by the SAP administrator.

### To configure a trust relationship between SharePoint and SAP environments

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. On the SharePoint Central Administration website, click Security.
- 3. In the **General Security** section, click **Manage trust**.
- 4. On the ribbon, click New.
- 5. In the **Establish Trust Relationship** window, in the **Name** box, type a name for this trust relationship.
- 6. In the **Root Authority Certificate** box, use the **Browse** button to select the certificate that was provided by the SAP administrator for establishing the SSL connection.
- 7. Leave all other settings as the default, and then click **OK**. The **Establish Trust Relationship** window closes and the new trust relationship is displayed on the **Trust Relationships** page. You are now ready to import the Workflow, Reporting, and RoleSync models.

# Import models in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

Before importing any Business Data Connectivity (BDC) models, you will need the LsiUrl and MetadataUrl from the SAP administrator for each of the following BDC models to use when DuetConfig.exe is run and the models are imported. You must configure a Duet publishing URL and account. You must grant users permissions on the BDC models that you import before they can access the SAP data that those models represent.

#### In this article:

- Import BDC models and set Metadata Store permissions
- Import the Reporting model
- Import the Workflow model
- Import and configure the RoleSync model
- Configure the publishing URL and account
- Set Metadata Store permissions

# Import BDC models and set Metadata Store permissions

The following models are provided with Duet Enterprise 2.0 Preview and are installed in this default directory path: C:\Program Files\Duet Enterprise\2.0\BDC Models. This directory contains other models that are installed by default and are not used as part of this deployment.

- Workflow
- UserSubscription
- Reporting
- RoleSync

Each of these models must be imported individually because the procedures to import them are not the same. Use the following procedures to import each of the Reporting, Workflow, and RoleSync BDC models.

# Import the Reporting model

The Reporting BDC model is imported into Duet Enterprise 2.0 Preview by using the **DuetConfig.exe** – **importbdc** command. It requires both an LsiUrl and MetadataUrl to import successfully. Use the following procedure to import the Reporting BDC model.

### To import the Reporting model

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. As administrator, open the Windows command prompt.
- 3. At the command prompt, type the default path of the DuetConfig.exe file: cd /d C:\Program Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER:

Duetconfig.exe -importbdc -featurename <FeatureName> -BdcServiceApplication <BDC Service Application> -Isiurl <LsiUrl> -metadataUrl <MetadataUrl>

Where:

- <featurename> equals the name of the BDC model that you want to import.
- <BDC Service Application> equals the BDC Service application name.
- <LsiUrl> is the LsiUrl URL that is provided to you by the SAP administrator that matches the BDC model that you want to import.
- (optional) < Metadata Url> is the metadata URL that is provided to you by the SAP administrator that matches the BDC model that you want to import.
- 5. When complete, at the command prompt, you receive the following message: **The specified BDC model was successfully imported**.

## Import the Workflow model

The Workflow BDC model is imported into Duet Enterprise 2.0 Preview by using the **DuetConfig.exe – importbdc** command. It requires both an LsiUrl and MetadataUrl to import successfully. It also requires an additional parameter named UserSubLsiUrl. This UserSubLsiUrl is used for the UserSubscription model, an additional model only imported together with the workflow model. The UserSubscription model allows users to subscribe to workflow tasks on individual Duet Enterprise 2.0 Preview workflow sites. Use the following procedure to import the Workflow and UserSubscription BDC models.

### To import the Workflow model

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. As administrator, open the Windows command prompt.
- At the command prompt, type the default path of the DuetConfig.exe file: cd /d C:\Program
  Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER:

Duetconfig.exe -importbdc -featurename <FeatureName> -BdcServiceApplication <BDC Service Application> -lsiurl <LsiUrl> -usersubLisurl <UserSubLsiUrl> -metadataUrl <MetadataUrl>

#### Where:

- <featurename> equals the name of the BDC model that you want to import.
- <BDC Service Application> equals the BDC Service application name.
- <LsiUrl> is the LsiUrl URL that is provided to you by the SAP administrator that matches the BDC model that you want to import.
- < UserSubLsiUrl > is the UserSubLsiUrl URL that is provided to you by the SAP administrator.
- <MetadataUrl> is the metadata URL that is provided to you by the SAP administrator that
  matches the BDC model that you want to import. The URL is appended to the end of the
  MetadataUrl provided by the SAP administrator.
- 5. When complete, at the command prompt, you receive the following message: **The specified BDC model was successfully imported**.

# Import and configure the RoleSync model

The RoleSync BDC model is imported into Duet Enterprise 2.0 Preview by using the **DuetConfig.exe – importbdc** command. It requires both an LsiUrl and MetadataUrl to import successfully. Use the following procedure to import the RoleSync BDC model. After the model is imported, it must be configured to start the required timer jobs.

### To import the RoleSync model

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. As administrator, open the Windows command prompt.
- 3. At the command prompt, type the default path of the DuetConfig.exe file: cd /d C:\Program Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER:

Duetconfig.exe -importbdc -featurename <FeatureName> -BdcServiceApplication <BDC Service Application> -Isiurl <LsiUrl> -metadataUrl <MetadataUrl>

### Where:

- <featurename> equals the name of the BDC model that you want to import.
- <BDC Service Application> equals the BDC Service application name.
- <LsiUrl> is the LsiUrl URL that is provided to you by the SAP administrator that matches the BDC model that you want to import.
- <MetadataUrl> is the metadata URL that is provided to you by the SAP administrator that
  matches the BDC model that you want to import. The URL is appended to the end of the
  MetadataUrl provided by the SAP administrator.

5. When complete, at the command prompt, you receive the following message: **The specified BDC model was successfully imported**.

### To configure the RoleSync model

- Verify that you have the following administrative credentials: Windows Administrators group on the
  front-end web server that is running SharePoint Server 2013 Preview to complete this procedure.
  You must also be a member of the Farm Administrators group on the SharePoint Server farm on
  which you are installing Duet Enterprise 2.0 Preview.
- 2. As administrator, open the Windows command prompt.
- 3. At the command prompt, type the default path of the DuetConfig.exe file: cd /d C:\Program Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER:
  - DuetConfig.exe -ConfigureRoleSync -UserProfileServiceApplicationName <"User Profile Service Application Name">
  - Where <"User Profile Service Application Name"> equals the name of the User Profile service application.
- 5. At the command prompt, you receive the following message: **The specified Profile Synchronization Job was successfully configured**.
- 6. The timer job for RoleSync is now created.

## Configure the publishing URL and account

Use this procedure to configure the properties required to enable the SAP system to publish reports and workflows to a specific web application that you want to enable for use with Duet Enterprise 2.0 Preview. To complete this procedure, you must know the following:

- The URL of the web application that you are configuring.
- The port number of the extended port on the web application that you are configuring.
- The account that the SAP system will use to publish reports and workflows to the web application that you are configuring.

### To configure the publishing URL and account

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are configuring Duet Enterprise 2.0 Preview.
- 2. As administrator, open the Windows command prompt.
- 3. At the command prompt, type the default path of the DuetConfig.exe file: cd /d C:\Program Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER: duetconfig.exe –configurewebapp <Web Application URL> –PublishingUrl <PublishingUrl> – PublisherAccount <domain\username>

### Where:

- <Web Application URL> equals the http:// URL of the new web applications that you created.
- < PublishingUrl> equals the https://servername:portnumber of the extended web application that the SharePointSSL.cer certificate is bound to.
- <domain\username> equals the domain and user name of the DuetPublisher account.
- 5. At the command prompt, you receive the following message: Successfully configured Duet functionality on the Web Application https://WebApplicaitonURL.

# **Set Metadata Store permissions**

Before you can verify the successful configuration and connection between the SharePoint and SAP systems, you must configure Metadata Store permissions.

### To set Metadata Store permissions

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- On the SharePoint Central Administration website, click Application Management.
- 3. In the Service Applications section, click Manage service applications.
- 4. On the Service applications page, click BDCService.
- 5. On the **BDC models** page, in the **View** section, in the **External Content Types** drop-down list, select BDC Models. The following four imported models are displayed:
  - OBA.Server.Reporting
  - OBA.Server.RoleSync
  - OBA.Server.UserSubscription
  - OBA.Server.Workflow
- 6. On the BDC Models page, use Set Object Permissions and Set Metadata Store Permissions to set both object and Metadata Store permissions for all models. All users who access these models will need individual permissions to access content from these BDC models.
  - Set Object Permissions: Execute, Selectable in Client, Edit, and Set Permissions. (For the
    publisher account only all permissions are required. For all other accounts, you can choose one
    or more permissions.)
  - Set Metadata Store Permissions: Execute, Selectable in Client, Edit, and Set Permissions.
     Make sure to select the Propagate permissions to all BDC models, External Systems and
     External Content Types in the BDC Metadata Store. Doing so will overwrite existing
     permissions. (For the publisher account, only all permissions are required. For all other
     accounts, you can choose one or more permissions).
- 7. You might have to run IIS reset to allow these permissions to take effect.

8. When both the object and Metadata Store permissions are set, you can run Duet Enterprise Configuration Check and validate that all required communication and security checks are working and functional.

# Configuration check for Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes how to verify the Duet Enterprise Configuration Check in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview.

# **Run the Duet Enterprise Configuration Check**

Use this procedure to verify the configuration of Duet Enterprise 2.0 Previewand to show the status of all imported models and features.

### To run the Duet Enterprise Configuration Check

- Verify that you have the following administrative credentials: Windows Administrators group on the front-end web server that is running SharePoint Server 2013 Preview to complete this procedure. You must also be a member of the Farm Administrators group on the SharePoint Server farm on which you are installing Duet Enterprise 2.0 Preview.
- 2. As administrator, open a Windows Command Prompt window.
- 3. At the command prompt, ensure that the directory is the default install location for Duet Enterprise 2.0: C:\Program Files\Duet Enterprise\2.0.
- 4. At the command prompt, type the following command, and then press ENTER: duetconfig.exe –CheckConfiguration
- At the command prompt, you receive the following message: Please wait while the check configuration result is retrieved and written to the output file. This operation can take several minutes to complete....
  - The CheckConfiguration result is written to C:\Users\<useraccount>\AppData\Local\Temp\1\CheckConfigurationResult.xml, where <useraccount> equals the name of the publisher account specified when you configured the publishing URL and account.
- To view this file, browse to the location shown at the command prompt, and then open the CheckConfigurationResult.xml file in your XML-compatible web browser. You will need to allow all scripts to run.
- 7. On the **Duet Enterprise Configuration Check** page, the following information is displayed:
  - Overall Status This displays the overall status of all security connections, models, and features. If all of these are working correctly, the status column will display Success.
  - Farm-Scoped Features This displays the status of RoleSync, Validate Root Authority
    Certificate, and Security. If all of these are working correctly, the status column will show
    Success for each. Note that RoleSync will show as failed until it is run for the first time. This is

- expected and does not indicate a problem. Running RoleSync one time will change this fail to success.
- Web Application-Scoped Features This displays the status of Publishing Settings, Reporting, and Workflow. If all of these are working correctly, the status column will show Success for each.
- 8. If any of these features, models, or items show as **Failed** in the status column, you can get more information about the failure by clicking **Diagnostic Checks** in the failed component section.
- 9. The Duet Enterprise 2.0 Preview core installation and configuration is now completed. Additional configuration is required to enable the features of the four imported Business Data Connectivity (BDC) models: Reporting, Workflow, UserSubscription, and RoleSync. For more information, see Configure solutions in Duet Enterprise for SharePoint and SAP Server 2.0 Preview.

## Configure solutions in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

Solutions for Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview are configured at two levels: the site collection level and the subsite level. Before any solutions can be deployed, a new site collection must be created and then individual subsites must be created for each solution. Use the following procedure to create a new site collection, which will be later configured and new subsites created to host the individual Duet Enterprise 2.0 Preview features of Reporting and Workflow.

### Create a new site collection

This site collection will serve as the foundation for all subsites that will be created to host individual Duet Enterprise 2.0 Preview features, such as Reporting and Workflow.

#### To create a new site collection

- Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server that is running the SharePoint Central Administration website.
- 2. In Central Administration, on the **Application Management** page, in the **Site Collections** section, click **Create Site Collections**.
- 3. On the **Create a Site Collection** page, in the **Title and description** section, in the **Title** field, enter a name for this new site collection. Record this name.
- 4. In the **Template Selection** section, select **Blank Site**.
- In the Primary Site Collection Administrator section, in the User Name field, enter an account. Record this account.
- 6. Leave all other settings as the default.
- 7. Click **OK**. The new site collection is created by using the blank template.
- 8. Browse to the newly created site collection by entering the URL into your web browser address field. It should resemble the following: http://servername:portnumber.
- 9. The new site collection is displayed as a blank site.

## **Deploy a solution**

Use the following procedures to deploy a Reporting, Workflow, or RoleSync solution for Duet Enterprise 2.0 Preview:

- Configure the Reporting solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Configure the Workflow solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview
- Configure the RoleSync solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

# Configure the Reporting solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

The Reporting solution in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview must be configured before it can be used by administrators or users. In earlier procedures, you have imported the Reporting Business Data Connectivity (BDC) model and have confirmed that it is functioning correctly. The following procedures enable site collection and site-level features so that the Reporting solution can be used.

#### In this article:

- Enable the Reporting solution on the site collection
- Create a new subsite and activate the Reporting solution

## Enable the Reporting solution on the site collection

Duet Enterprise reporting requires the Duet Enterprise Reports Content Types feature to be enabled in the site collection. This feature is enabled for all subsites in the site collection.

#### To enable the Reporting solution on the site collection

- Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server that is running the SharePoint Central Administration website.
- 2. Browse to the newly created site collection by entering the URL into your web browser address field. It should resemble the following: http://servername:portnumber.
- 3. The new site collection is displayed as a blank site.
- 4. On the ribbon, select the **Settings** icon (the **Settings** icon resembles a gear), and then select **Site Settings**.
- 5. On the **Site Settings** page, in the **Site Collection Administration** section, select **Site Collection Features**.
- 6. On the **Site Settings Site Collection Features** page, scroll down the list to find **Duet Enterprise Reports Content Types**.
- 7. Click **Activate** next to **Duet Enterprise Reports Content Types**. The Duet Enterprise Reports Content Types feature is activated and is displayed as **Active**.
- 8. The Duet Enterprise Reports Content Types feature is now enabled on the site collection you created.

## Create a new subsite and activate the Reporting solution

After you have created a new site collection, you must create a new subsite to host Duet Enterprise Reporting and its features.

#### To create a new subsite and activate the Reporting solution

- Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server that is running the SharePoint Central Administration website.
- 2. Browse to the new site collection that you created.
- 3. Select Site Contents.
- 4. On the **Site Contents New SharePoint Site** page, in the **Title and Description** section, in the **Title** field, type **Reporting**.
- 5. In the **Template Selection** section, on the **Collaboration** tab, select **Blank Site**.
- 6. In the **Navigation Inheritance** section, under **Use the top link bar from the parent site?**, select **Yes**.
- 7. Click Create. The new blank subsite is created to host Duet Enterprise Reporting.
- 8. The new reporting subsite is displayed.
- On the subsite page, on the ribbon, select the Settings icon (the Settings icon resembles a gear), and then select Site Settings.
- 10. On the Site Settings page, in the Site Actions section, select Manage site features.
- 11. Scroll down the list to find **Duet Enterprise Reporting**.
- 12. Click **Activate** next to **Duet Enterprise Reporting**. The Duet Enterprise Reporting feature is activated and is displayed as **Active**.
- 13. The Duet Enterprise Reporting feature is now active on the new subsite and its features are available for viewing and use.
- 14. You can view these features by viewing the added items to the left navigation on the subsite. The newly added features are displayed as the following:
  - **Report Settings** Shows the available report types and templates. This can be used to run reports.
  - Reports Shows the current reports.

# Configure the Workflow solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

The Workflow solution in Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview allows SAP workflows to be transferred to the SharePoint system and trigger alerts and messaging inside SharePoint sites and sent via email messages to users. The Workflow solution is configured on a new subsite that you will create. This new workflow subsite will host all of the different SAP task types.

### Create a subsite and activate the Workflow solution

Use the following procedure to create a subsite to host the Workflow feature in Duet Enterprise 2.0 Preview.

#### To create a subsite and activate the Workflow solution

- Verify that you have the following administrative credentials: Farm Administrators SharePoint group and a member of the Windows Administrators group on the server that is running the SharePoint Central Administration website.
- 2. Browse to the new site collection that you created.
- Select Site Contents.
- 4. On the Site Contents page, in the Subsites section, select New Subsite.
- On the Site Contents New SharePoint Site page, in the Title and Description section, in the Title field, type Workflow.
- 6. In the **Web Site Address** section, in the **URL name** field, type **Workflow**.
- 7. In the **Template Selection** section, on the **Collaboration** tab, select **Blank Site**.
- 8. In the **Navigation Inheritance** section, under **Use the top link bar from the parent site?**, select **Yes**.
- 9. Click Create. The new blank subsite is created to host the Duet Enterprise Workflow.
- 10. The new workflow site is created and is displayed.
- 11. On the new workflow site, in the ribbon, select the **Settings** icon (the **Settings** icon resembles a gear), and then select **Site Settings**.
- 12. On the Site Settings page, in the Site Actions section, select Manage site features.
- 13. Scroll down the list to find **Duet Enterprise SAP Workflow**.
- 14. Click **Activate** next **Duet Enterprise SAP Workflow**. The Duet Enterprise SAP Workflow feature is activated and is displayed as **Active**.
- 15. On the new workflow site, in the ribbon, select the **Settings** icon (the **Settings** icon resembles a gear), and then select **Site Settings**.

- 16. On the **Site Settings** page, a new section is displayed: **SAP Workflow Configuration**.
- 17. Duet Enterprise 2.0 Workflow is now configured on the subsite and its features are available for viewing and use.
- 18. You can view these features by viewing the added items in the **SAP Workflow Configuration** section on the **Site Settings** page. These include the following:
  - Grant users access to SAP workflow tasks.
  - Configure new SAP workflow task type.
  - Import a preconfigured SAP Workflow template.
  - Diagnose configuration problems.

## Configure the RoleSync solution in Duet Enterprise for SharePoint and SAP Server 2.0 Preview

The Role Synchronization (RoleSync) solution provided with Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview enables SharePoint administrators to synchronize the SAP roles property that is stored in the SAP profile store with SharePoint user profiles. After role synchronization is performed, users can use SharePoint People Picker to grant permissions on any securable object in SharePoint, such as sites, lists, and files. It also enhances the Reporting solution because shared reports can only be shared by using SAP roles.

This article assumes the following:

- An SAP administrator has created the SAP-user-to-SAP-role mapping in the SAP system.
- A SharePoint administrator has started the User Profile Synchronization service and has created a
  Profile synchronization connection to the Active Directory Domain Services (AD DS) service that
  contains the user accounts that are used by the SharePoint Server farm. For information about how
  to complete these procedures, see <u>Configure profile synchronization (SharePoint 2013 Preview)</u>.
- The SharePoint administrator has synchronized the AD DS service with the SharePoint user profile store. For more information, see <a href="Manage profile synchronization">Manage profile synchronization</a> (SharePoint 2013 Preview).



The SharePoint user profiles to which you want to synchronize SAP roles must already exist before you perform role synchronization. SAP roles will only be synchronized with SharePoint user profiles that already exist. You can create these user profiles in the SharePoint user profile store manually but the recommended way for them to be created is to perform profile synchronization with AD DS.

#### In this article:

- Before you begin
- Activate the Duet Enterprise Claim Provider feature
- Grant permissions to the Metadata Store
- Ensure the Timer account has full control and verify name of User Profile service application
- Provide the SharePoint Timer service account
- Configure role synchronization
- Synchronize SAP roles with the SharePoint user profile store
- Verification step
- Grant an SAP role permissions to a site

## Before you begin

Before you configure role synchronization, the SAP administrator must have completed the following:

 Trusted the SSL certificate that you created earlier in <u>Prepare the environment for Duet Enterprise</u> for SharePoint and SAP Server 2.0 Preview.

The SharePoint administrator must have completed the following:

Import the RoleSync model. For more information, see <u>Import models in Duet Enterprise for</u>
 SharePoint and SAP Server 2.0 Preview.

## **Activate the Duet Enterprise Claim Provider feature**



You must be a member of the Farm Administrators group to complete this procedure.

#### To enable the Duet Enterprise Claim Provider feature

- On the SharePoint Central Administration website, on the Quick Launch, click Central Administration.
- 2. In the **System Settings** section, click **Manage farm features**.
- In the Duet Enterprise SAP Roles Claims Provider row, click Activate.
   The status column changes to Active. When active, the SAP roles are available in People Picker after the SharePoint Server 2013 Preview user profile store is synchronized with the SAP profile store.

## **Grant permissions to the Metadata Store**



You must be a member of the Farm Administrators group to complete this procedure.

#### To grant permissions to the Metadata Store

- 1. In Central Administration, on the Quick Launch, click Application Management.
- 2. In the Service Applications section, click Manage service applications.
- 3. In the Name column, click the link for the Business Data Connectivity Service Application.
- 4. In the Permissions group of the ribbon, click Set Metadata Store Permissions.
- In the Set Metadata Store Permissions dialog box, in the top box, enter the user account that the timer job is running on. By default it will be administrator who is deploying Duet Enterprise 2.0 Preview.
- 6. Click Add.
- 7. In the **Permissions for All Authenticated Users** section (bottom section), ensure that the **Execute** check box is selected.

#### 8. Click OK.



If at least one user has not yet been granted the Set Permissions permission on the Metadata Store, you might receive the following error message: "At least one user/group in the Access Control List must have the Set Permissions right to avoid creating a nonmanageable object." To resolve this issue, grant at least one user the Set Permissions permission on the Metadata Store.

## Ensure the Timer account has full control and verify name of User Profile service application

Use this procedure to ensure that members of the Farm Administrators group have full control permissions to the default User Profile service and the Business Data Connectivity service application in the SharePoint farm. The farm administrator who will configure profile synchronization, later in this article, must be granted this permission.



SharePoint Server 2013 Preview supports multiple User Profile service applications. However, Duet Enterprise role synchronization works only with the default User Profile service application.

## Note:

You must be a member of the Farm Administrators group or an administrator of the User Profile service application to complete this procedure.

#### To ensure that Timer account has full control

- In Central Administration, on the Quick Launch, click Central Administration.
- 2. In the Application Management section, click Manage service applications.
- 3. In the Type column, click the row that contains the default User Profile Service Application to select the row.
- 4. The name of the User Profile service application is listed in the Name column. Note the name of this service application because you will need it for a later procedure.
- 5. In the **Sharing** group of the ribbon, click **Permissions**.
- 6. In the Connection Permissions dialog box, ensure that the farm administrator was granted Full Control permissions.
- 7. Click OK.

## Provide the SharePoint Timer service account

You must provide the SAP administrator with the user account that is assigned to the SharePoint Timer service, also known as the SPTimerV4 service. The SAP administrator must ensure that this account is

mapped to an SAP user who is granted sufficient permissions on the SAP system to query the UserRoles assignments query.



You must be a member of the Windows Administrators group to complete this procedure.

#### To get the user account for the SharePoint Timer service

- 1. Log on to a front-end web server in the SharePoint Server 2013 Preview farm as a member of the Administrators group.
- 2. Click Start, point to Administrative Tools, and then click Services.
- 3. In the Name column, right-click SharePoint Timer, and then click Properties.
- 4. In the **SharePoint Timer Service Properties** dialog box, on the **Log On** tab, note the account name that is listed in the **This account** text box.
- 5. Give this account name to the SAP administrator.
- 6. Click Cancel to close the SharePoint Timer Service Properties dialog box.

## Configure role synchronization

This procedure creates the Business Connectivity Services connection between the SharePoint and SAP systems and updates the settings for the Profile Synchronization job definition that you will use in a later procedure to synchronize the SharePoint and SAP profile stores.



You must be a member of the SharePoint Farm Administrators group to complete this procedure.

#### To configure role synchronization

- 1. Open a Command Prompt window and go to the *<drive>*:\Program Files\Duet Enterprise\2.0 folder. Where *<drive>* is the drive on which the Duet Enterprise 2.0 Preview files are stored.
- $2. \quad \text{At the command prompt type, type the following command, and then press $\tt ENTER$:}\\$

## DuetConfig.exe -ConfigureRoleSync -UserProfileServiceApplicationName <Name of your user profile application>

Where <Name of your user profile application> is the name of the User Profile service application that you are using for role synchronization. Note that you can find this name on the Manage Service Application page in Central Administration.

When role synchronization is configured, you received the following message: "The settings for the specified Profile Synchronization Job were updated successfully.".

## Synchronize SAP roles with the SharePoint user profile store

## (i) Note:

You must be a member of the Farm Administrators group to complete this procedure.

Before you start this procedure, do the following:

- Ensure that the SAP administrator has configured an OData endpoint.
- Ask the SAP administrator to ensure that the "Synchronize roles to consumers" job has finished running on the SAP system.

The SAP administrator must run the "Synchronize roles to consumers" job periodically to synchronize the user roles on the SAP system with the SAP profile store on the server that is running SAP NetWeaver. We recommend that you do not synchronize the SAP user profile store with the SharePoint user profile store until the SAP administrator has completed the synchronization job. Otherwise, the synchronization job between the SAP profile store and the SharePoint user profile store can take much longer to complete. Note that the "Synchronize roles to consumers" job takes approximately 80 minutes to synchronize 100,000 users, while synchronizing the profile store in SAP NetWeaver to the SharePoint user profile store takes approximately 100 minutes to synchronize 100,000 users. If you plan to schedule these synchronization jobs, we recommend that you run them manually first to determine how much time each takes, on average, to run on your systems.

#### To synchronize profiles

- 1. In Central Administration, on the Quick Launch, click **Monitoring**.
- On the Monitoring page, in the Timer Jobs section, click Review job definitions.
- On the Job Definitions page, in the Title column, click the Duet Enterprise Profile Synchronization for <User Profile service application name> link.

Where < User Profile service application name > is the name of the User Profile service application that you are using for role synchronization.



If you have only one User Profile service application, by default this name is Duet Enterprise Profile Synchronization for User Profile Service Application.

4. On the **Edit Timer Job** page, click **Run Now**.



This timer job is scheduled to run one time per day but you can configure it to run less often if it causes a performance problem.

For more information about SharePoint timer jobs, see View timer job status (SharePoint 2013 Preview).

## Verification step

After role synchronization is complete, the SAP Roles property appears at the bottom of each SharePoint user profile page and displays the SAP roles that they are assigned to. These SAP roles will also be available in People Picker when granting permissions to securable objects, such as sites, list, and files. SAP roles will also be available when you run shared reports if you have configured the Reporting solution.

## Grant an SAP role permissions to a site

After the SAP user profile store is synchronized with the SharePoint user profile store, you can perform this procedure to grant users permissions to a site based on their SAP roles. Note that only sites that are in a web application that uses claims-based authentication and that are associated with the User Profile service application that you used to configured role synchronization are supported.



This procedure requires that the SAP roles have already been synchronized to the SharePoint user profile store.

## Note:

You must be a Site Owner to perform this procedure.

#### To grant an SAP role permissions to a site

- 1. In a browser, go to the site for which you want to enable SAP roles.
- 2. Click the Settings icon, and then click Site Settings.



The **Settings** icon resembles a gear.

- 3. Under Users and Permissions, click Site Permissions.
- 4. In the **Grant** group of the ribbon, click **Grant Permissions**.
- 5. In the **Grant Permissions** dialog box, do the following:
  - a) Click SHOW OPTIONS.
  - b) Under **Select a group or permission level**, select the group or permission level to which you want to assign the SAP role.
  - c) In the top box, type part of the SAP role's name.



A drop-down list appears with all available SAP roles.

6. Either finish typing the name of the SAP role or select it from the drop-down list, and then click **Share**.

## Uninstall Duet Enterprise for SharePoint and SAP Server 2.0 Preview

This article describes how to remove an installation of Duet Enterprise for Microsoft SharePoint and SAP Server 2.0 Preview. This includes removing all Duet Enterprise 2.0 Preview solutions and all traces of Duet Enterprise components from the SharePoint Server 2013 Preview farm.

The procedures provided in this article do not remove files that contain SAP data from the SharePoint Server farm. For example, SAP reports that have been delivered to document libraries are not removed. If you want those files to be removed as well, we recommend that you delete the SAP reports manually. For example, you can delete the document libraries that contain the SAP reports or delete the individual reports.

#### In this article:

- Uninstall all solutions
- Restart IIS and SharePoint services

## **Uninstall all solutions**

If you want to remove all Duet Enterprise 2.0 Preview solutions from all web applications and also unregister all Duet Enterprise 2.0 Preview components, there are two commands that you must use:

- DuetConfig.exe -uninstall This command removes all solutions from all web applications and unregisters all Duet Enterprise components, at the same time. This command needs to run on only one web server in the SharePoint Server farm.
- **setup /uninstall** This command removes all traces of Duet Enterprise. This command must be run on all web and application servers in the SharePoint Server farm.

#### **Uninstall all solutions**

The following procedure explains how to uninstall all Duet Enterprise 2.0 Preview solutions that you have deployed to a SharePoint Server farm and also how to remove all traces of Duet Enterprise 2.0 Preview on each front-end web server and application server in the SharePoint Server farm.



You must be a member of the Farm Administrators group to uninstall Duet Enterprise 2.0 Preview solutions from SharePoint Server 2013 Preview.

#### To uninstall all solutions

- 1. Verify that you have the following administrative credentials:
  - You must be a member of the Farm Administrators group to uninstall Duet Enterprise 2.0
     Preview solutions from SharePoint Server 2013 Preview.

 As administrator, open a Windows Command Prompt window on a front-end web server in the SharePoint Server 2013 Preview farm, and then go to <systemdrive>:\Program Files\Duet Enterprise\2.0.

This folder contains the DuetConfig.exe file.

3. At the command prompt, type the following command, and then press ENTER:

#### **DuetConfig.exe -uninstall**

If this command is successful, you receive the following message: **Duet Enterprise unconfiguration succeeded**.



This command removes all solutions from all web applications and unregisters all Duet Enterprise components at the same time.

- 4. Next, at the command prompt, go to the folder that contains the Setup.exe file for Duet Enterprise 2.0 Preview. If this file is not in the file system of the server that is running SharePoint Server 2013 Preview, you can locate this file on the DVD or ISO image from which Duet Enterprise 2.0 Preview was installed.
- 5. Type the following command, and then press ENTER:

#### setup /uninstall

If this command is successful, you receive the following message: **Duet Enterprise setup** completed successfully. **Press any key to continue...** 



You must repeat steps 4 and 5 on each front-end web server and application server in the SharePoint Server farm to completely remove all traces of Duet Enterprise 2.0 Preview.

When you run these commands, the server that is running SharePoint Server 2013 Preview creates a job request for each, puts each in the job queue, and then starts them. This might take several minutes to complete depending on how busy the server is at the time when you run these commands.

To ensure that SharePoint Server 2013 Preview will not use the old .dll files if the solution is reinstalled, you must restart Internet Information Services (IIS) and SharePoint services as shown in the next procedure.

## **Restart IIS and SharePoint services**

To ensure that solutions that have been uninstalled can no longer be run in the SharePoint Server farm, you must restart IIS, the SharePoint Administration service, and the SharePoint Timer service.

Restarting or stopping IIS causes all sessions connected to your web server (including Internet, FTP, SMTP, and NNTP) to be dropped. When you restart the Internet service, all sessions connected to your web server are dropped. All Internet sites are unavailable until Internet services are restarted. For this reason, avoid restarting the Internet Information Services service during peak usage.

## (i) Note:

You must be a member of the Windows Administrators group on each front-end web server in the network load balancing rotation of the SharePoint Server farm to complete these procedures.

#### To restart IIS

- 1. Log on to the front-end web server of the SharePoint Server farm as a member of the Windows Administrators group.
- 2. As administrator, open a Windows Command Prompt window.
- 3. At the command prompt, type the following command, and then press ENTER: iisreset /restart
- 4. If this command is successful, you receive the following message: **Internet services successfully** restarted.
- 5. If you have more than one front-end web server in the network load-balancing rotation for the SharePoint Server farm, repeat steps 1 through 4 for each remaining front-end web server.

#### To restart the SharePoint services

- 1. Log on to the front-end web server of the SharePoint Server farm as a member of the Windows Administrators group.
- 2. Click Start, point to Administrative Tools, and then click Services.
- 3. In the Name column, right-click SharePoint Administration, and then click Restart.
- 4. In the Name column, right-click SharePoint Timer Service, and then click Restart.
- 5. If you have more than one front-end web server in the network load-balancing rotation for the SharePoint Server farm, repeat steps 1 through 4 for each remaining front-end web server.